

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: ) Chapter 11  
 )  
W.R. GRACE & CO., et al., ) Case No. 01-01139 (JKF)  
 )  
 ) (Jointly Administered)  
Debtors. ) Objection Deadline: June 1, 2012 at 4:00 p.m.  
 ) Hearing: June 18, 2012 at 9:00 a.m.  
 )

**COVER SHEET TO TENTH QUARTERLY INTERIM FEE APPLICATION OF  
LINCOLN PARTNERS ADVISORS LLC, AS FINANCIAL ADVISOR TO  
DAVID T. AUSTERN, ASBESTOS PI FUTURE CLAIMANTS' REPRESENATIVE,  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES INCURRED FOR  
THE PERIOD OF OCTOBER 1, 2011 THROUGH DECEMBER 31, 2011**

**SUMMARY SHEET**

Name of Applicant: Lincoln Partners Advisors LLC

Authorized to Provide  
Professional Services to: David T. Austern,  
Asbestos PI Future Claimants'  
Representative

Date of Retention: November 18, 2009, *nunc pro tunc* to  
September 1, 2009

Period for which compensation and  
reimbursement is sought: October 1, 2011 – December 31, 2011

Amount of Compensation  
sought as actual, reasonable and  
necessary: \$185,000.00

Amount of Expense Reimbursement  
sought as actual, reasonable and  
necessary: \$3,517.90

This is a        monthly                    x interim                           final application

**COMPENSATION BY PROJECT CATEGORY (Exhibit A, Time Detail)**

October 1, 2011 – December 31, 2011

<b><u>Project Category</u></b>	<b><u>Total Hours</u></b>	<b><u>Total Fees<sup>1</sup></u></b>
Business Operations Related	0	NA
Financial Analysis / Financial Review	253.8	NA
Case Administration	0	NA
Hearing Attendance / Meeting	0	NA
<b>TOTAL</b>	<b>253.8</b>	<b>NA</b>

**EXPENSE SUMMARY (Exhibit B, Expense Detail)**

October 1, 2011 – December 31, 2011

<b><u>Expense Category</u></b>	<b><u>Total</u></b>
Telephone	422.45
Express Mail	20.35
Fee for Public Access to Electronic Court Records	72.72
Airfare	2,070.20
Car Transportation	887.01
Meals	45.17
<b>TOTAL</b>	<b>\$3,517.90</b>

---

<sup>1</sup> Lincoln Partners Advisors LLC does not bill on an hourly basis; therefore, a calculation of total fees by hour, by category is not applicable.